



I/We, the Donor/Advisory Committee for the \_\_\_\_\_ Advised Fund, submit the following advice to the Presbyterian Foundation ("Foundation") to be considered by the Foundation's Donor-Advised Fund Committee for Distributions to be made from the above-named Fund (\$500 minimum per Distribution recipient):

**Suggested Distribution recipient:\***

---

Name \_\_\_\_\_

---

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Amount of Distribution: \_\_\_\_\_ Prefer Distribution be made:  using Fund name or  anonymously

Restrictions: \_\_\_\_\_

---

**Suggested Distribution recipient:\***

---

Name \_\_\_\_\_

---

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Amount of Distribution: \_\_\_\_\_ Prefer Distribution be made:  using Fund name or  anonymously

Restrictions: \_\_\_\_\_

---

**Suggested Distribution recipient:\***

---

Name \_\_\_\_\_

---

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Amount of Distribution: \_\_\_\_\_ Prefer Distribution be made:  using Fund name or  anonymously

Restrictions: \_\_\_\_\_

---

\*All suggested recipients must be U.S. domestic organizations recognized as "public charities" by the IRS, as defined in I.R.C. Sec. 501(c)(3) and aligned in mission with the PCUSA. At least 50% of all distributions from this Donor-Advised Fund must benefit Presbyterian or Presbyterian-related entities.

I/We understand that, as stated in the Administrative Plan for the Donor-Advised Fund, the Foundation will consider this advice in making Distributions from the Fund, but is not required to follow this advice. I/We acknowledge that the Foundation will rely on the authenticity of the signatures set forth below as belonging to the Donor or current members of the Advisory Committee for the Fund named above. I/We affirm that no portion of the suggested Distribution listed herein is for the purpose of fulfilling a legally enforceable obligation or personal pledge which has been made by a Donor, an Advisory Committee member, or any organization or individual related to a Donor or Advisory Committee member.

By: \_\_\_\_\_ Date: \_\_\_\_\_ By: \_\_\_\_\_ Date: \_\_\_\_\_

By: \_\_\_\_\_ Date: \_\_\_\_\_ By: \_\_\_\_\_ Date: \_\_\_\_\_

By: \_\_\_\_\_ Date: \_\_\_\_\_ By: \_\_\_\_\_ Date: \_\_\_\_\_

Advice must be signed by the Donor(s), or, if Advisory Committee has been created, by a majority of the members of the Advisory Committee. Advice will generally be reviewed and acted upon within ninety days following submission of the advice.

**Please mail to: Presbyterian Foundation  
200 East Twelfth Street  
Jeffersonville, IN 47130**

*Note: For additional Distributions, please copy this sheet and attach additional pages.*