

For assistance, contact Client Services at 800-858-6127.

Beneficiary Organizations: Complete the following information to verify information regarding your current relationship to the Presbyterian Church (USA). A request for approval of an organization or verification of current relationship may be submitted on the basis of your organization's relationship as an Ecumenical or Partner Organization of the Presbyterian Church (USA) or as Presbyterian-related through (1) governance or (2) as a validated mission of a governing body of the Presbyterian Church (USA).

Donors: Complete the following information if you wish an organization to be recipient of a gift held by the Presbyterian Foundation. If you are requesting approval of an entity with a new gift, submit this form with your Application & Agreement.

Definitions

Ecumenical Organizations are those entities with which governing bodies of the Presbyterian Church (USA) have significant involvement on an ecclesiastical basis. The Presbyterian Church (USA), through one or more of its governing bodies, must be a member body as defined in the entity's governing instruments.

Partner Organizations are religious organizations that share the Presbyterian Church (USA)'s mission in promoting Reformed Christianity. With respect to Partner Organizations, the Office of the General Assembly must affirm that it is in ecclesiastical correspondence with the subject religious communion.

Presbyterian-Related Organizations are those organizations that are:

- (1) related to the Presbyterian Church (USA) by governance ties, or
- (2) validated as a mission of the Presbyterian Church (USA) by a governing body of the Presbyterian Church (USA) in accordance with the Book of Order or the Design for Mission adopted by the General Assembly.

Related by Governance: Organizations that are related to the Presbyterian Church (USA) by governance ties are those in which a governing body of the Presbyterian Church (USA) holds appointive power for one or more seats on the entity's governing board.

Validated Mission: A validated mission is any project or program of an organization within the bounds of and approved by formal action of a session, presbytery, synod, or General Assembly of the Presbyterian Church (USA) that is consistent with the responsibilities assigned by the Form of Government, whether or not it is funded from the adopted budget of the governing body. Validated missions should cohere with the great ends of the Church (Book of Order, G-1.0200) and are determined in accord the "The Church and Its Mission" (Book of Order, G-3.0000) and the following provisions of the Book of Order (G-10.0102, G-10.0102b, G-11.0304, G-12.0102-G-12.0102b, G13.0103-G13-0103b, G-9.0404b). Each and all governing bodies serve the mission of the whole church and thereby may appropriately validate missions. Such validated missions may be commended to others but do not require their concurrence or support. Validated missions may be within or beyond governing body budgets. **Part I of the 1995 General Assembly minutes (p. 351).**

BENEFICIARY ORGANIZATION

Type of Organization

- Ecumenical Partner Presbyterian-Related by governance Presbyterian-Related as validated mission

Organization Name _____ Trade Name _____

Address _____ City, State, Zip _____

Tax Identification Number _____ Website _____

Daytime Phone _____ Fax _____

Contact Name _____ Contact E-mail _____

SUPPORTING DOCUMENTATION

Copies of all supporting documentation for an organization classification must be attached to this form in order for the Foundation to accept or hold a gift for any organization. Select only one type of classification listed below.

Ecumenical Organization

1. A copy of the organization's 501(c)(3) determination letter
2. A description of the ecclesiastical involvement of the Presbyterian Church (USA) in the organization
3. A certified copy of the Articles of Incorporation, Bylaws of the organization or other governing instruments indicating the Presbyterian Church (USA) as a member body of the organization

Partner Organization

1. A copy of the organization's 501(c)(3) determination letter
2. Documentation of the organization's mission of promoting Reformed Christianity
3. Copies of ecclesiastical correspondence demonstrating religious communion with the Presbyterian Church (USA)

Presbyterian-Related Organization *(Pick one relationship method only)*

Organization Related by Governance

1. A copy of the organization's 501(c)(3) determination letter
2. A certified copy of the Articles of Incorporation or Bylaws of the organization indicating the Presbyterian Church (USA)'s appointive power for one or more seats on the organization's governing board

Or

Validated Mission

1. A copy of the organization's 501(c)(3) determination letter

One of the following two items:

- 2a. A certified copy of the resolution passed by the Presbyterian governing body stating that the organization is a validated mission of that governing body and is endorsed to the public as an appropriate extension of the mission and ministry of that governing body
- 2b. A copy of the adopted budget (including contingent or "extra commitment" provisions) of the subject governing body indicating the formal allocations of the funds for the validated mission organization and evidence that the budget was the officially adopted budget for the year indicated

Date Submitted _____

Submitted by:

Name _____ Donor *or* Organization Representative

Address _____

City, State, Zip _____ Daytime Telephone _____

Fax _____ E-mail Address _____